

General DetailsDate of Deed of Variation: _____
*The date should be the day on which the Trustee sign the trust deed*Date of Superannuation Fund Deed: _____
*Existing Deed*Name of Superannuation Fund: _____
*It is not necessary to include "the" at the start of the name of the fund but please include the words "Superannuation Fund" at the end. If the Superannuation Fund Name includes "The" tick the box in the wizard - DO NOT include it in here.*State of Applicable Law: QLD NSW VIC ACT SA**If the Trustee is a company**Name and ACN: _____
*Including ACN for example YOUR COMPANY PTY LTD ACN 000 000 000*Name of First Director: _____
Whenever an individual is to be referred to their full names should be used (ie including their middle name)

Name of Second Director: _____

Name of Third Director: _____

Name of Fourth Director: _____

If the Trustee(s) are individual(s) (min 2) (max 4)Name of First Trustee: _____
Whenever an individual is to be referred to in the trust deed their full names should be used (ie including their middle name).

Name of Second Trustee: _____

Name of Third Trustee: _____

Name of Fourth Trustee: _____

Power of Amendment

- Who has the power to amend the Superannuation Fund?:
- Option A – Trustee Only
- Option B – Trustee with consent of another
- Option C – Trustee with approval or sanction of another
- Option D – Trustee and another

If Option B, C or D are chosen

Description of "Other": _____
Example: Employer, Founder, Standard Employer Sponsor, Members, Standard Employer Sponsor and Members (don't type "the"). If no label is given to other person/entity in the deed insert most relevant description

Name of First "Other": _____

Name of Second "Other" (if app): _____

Name of Third "Other" (if app): _____

Name of Fourth "Other" (if app): _____

Name of Fifth "Other" (if app): _____

Name of Sixth "Other" (if app): _____