

Simple Deed of Variation of Super Fund

Date of Deed of Variation of Superannuation Fund Deed

The date should be the day on which the Trustee signs the deed.

Date of Superannuation Fund Deed:

Existing Deed

*Name of Superannuation Fund:

It is not necessary to include "the" at the start of the name of the fund but please include the words "Superannuation Fund" at the end.

*State of Applicable Law:

Queensland, New South Wales, Victoria, ACT, South Australia

If the Trustee is a company

Name and ACN:

Including ACN for example YOUR COMPANY PTY LTD ACN 000 000 000

Name of First Director:

Whenever an individual is to be referred to their full names should be used (ie including their middle name).

Name of Second Director:

Name of Third Director:

Name of Fourth Director:

If the Trustee(s) are individuals: (min 2) (max 4)

Name of First Trustee:

Whenever an individual is to be referred to in the trust deed their full names should be used (ie including their middle name).

Name of Second Trustee:

Name of Third Trustee:

Name of Fourth Trustee:

*Power of Amendment -
Who has the power to amend
the Superannuation Fund?

- Option A - Trustee Only
- Option B - Trustee with consent of another
- Option C - Trustee with approval or sanction of another
- Option D - Trustee and another

If Option B, C or D are chosen

Description of "Other":

Example: Employer, Founder, Standard Employer Sponsor, Members, Standard Employer Sponsor and Members (don't type "the"). If no label is given to other person/entity in deed insert most relevant description.

Name of First "Other":

Name of Second "Other" (if app):

Name of Third "Other" (if app):

Name of Fourth "Other" (if app):

Name of Fifth "Other" (if app):

Name of Sixth "Other" (if app):

Questions marked with an * are required fields.